



STOCK TRANSFER INSTRUCTIONS

To transfer stock to Benton Community Foundation ("BCF"), please complete and fax or deliver this form to your broker. When stocks are transferred via DTC, there is no way to identify the donor or the purpose of the gift.

To be completed for use by Financial Advisor/Broker.

Broker's name: _____

Broker's firm name: _____

Broker's address: _____

_____ (Enter your account number)

_____ (Enter your name)

Dear Broker:

Please accept this letter as my request and authorization to execute the following stock gift transfer of shares from the above referenced account. For physical certificates or wire instructions, please contact the Foundation directly. Please deliver these shares to the broker for Benton Community Foundation as follows:

DTC # 0141

Wells Fargo Clearing Services, LLC (WFCS)

Account #2671-5999

Benton Community Foundation, TIN 93-6022916

Address:

**Gallagher Finkenaur Cook Wealth
Management Group of Wells Fargo**

Advisors

2273 NW Professional Drive

Suite 104

Corvallis, OR 97330

Description of Shares: _____

Number of Shares: _____

Your Signature

Date

To be completed for use by Benton Community Foundation. **Apply my gift as follows:**

Please use this gift to support BCF in its effort to meet the changing needs of the local communities.

Please use this gift for grants to local charitable organizations via the annual competitive grant cycle

Please apply this gift to the following fund
and please include fund name & type: _____

Your Signature

Date

Please call us at 541-753-1603 or e-mail us at info@bcfgives.org to let us know you intend to transfer securities. It is extremely important so that we may send you a tax donation receipt and apply your gift to your intended purpose or fund. Thank you for making a gift of your securities to the Benton Community Foundation. Please note that the contributions are irrevocable and are usually eligible for a tax deduction, but be sure to consult your tax advisor about your specific circumstances.